



Stock & Station Agents – Professional Indemnity Application

1. Insured entity _____

2. ABN _____ 3. Website _____

4. Contact name _____ 5. Contact number _____

6. Address of practice _____

7. Other locations _____

8. Please provide the names and qualifications of all directors

Name	Qualification date	Qualification

9. Please provide staff numbers

	Employees	Contractors
Sales		
Property managers		
Auctioneers		
Property Valuers		
Administrative		
Total Staff		

10. Are all contractors required to carry their own

(a) Professional indemnity insurance Yes No

(b) Public liability insurance Yes No

11. Please list any memberships of professional associations _____

12. Are you licensed and registered in all states in which you conduct business? Yes No

13. Has the name of your business ever changed? Yes No

14. Have you ever purchased another business? Yes No

15. Is your business a franchise? Yes No

16. Please provide the percentage split between the following (total must equal 100%)

Activity	%
Residential home sales	
Residential property management	
Commercial sales	
Commercial property management	
Livestock auctioneering	
Off the plan sales	
Residential strata management	
Commercial strata management	
Business broking	
Owners corporation management	
Property valuations	
Business valuations	
Plant & equipment valuations	
Other:	

17. Please provide the breakdown of income by state

NSW	%	VIC	%	QLD	%	SA	%	WA	%
TAS	%	NT	%	ACT	%	O/S	%	Total	100%

18. If you currently have a beauty professionals policy in place please provide details.

Insurer	Limit of Indemnity	Excess	Expiry Date

19. Please indicate the limit of indemnity required

Professional Liability

\$1,000,000

\$2,000,000

\$5,000,000

\$10,000,000

Other \$ _____

Public & Products Liability

\$10,000,000

\$20,000,000

Other \$ _____

20. Have you ever had an insurer decline your insurance proposal? Yes No
21. Have you ever had an insurer impose special terms or conditions? Yes No
22. Have you ever had an insurer cancel your insurance? Yes No
23. Have you ever been convicted of a criminal offence? Yes No
24. Have you ever been declared bankrupt? Yes No
25. During the past 10 years have any claims been made against you, your principals, employees, or contractors for professional indemnity or public liability, or have any circumstances been notified to the insurers that might give rise to a claim? Yes No
26. After making appropriate enquiries are there any facts or circumstances which you, your principals, employees or contractors are aware of that may give rise to a claim policy? Yes No
27. Have you, your principals, employees or contractors ever been subject to disciplinary proceedings for professional misconduct or unsatisfactory professional conduct by a professional society or statutory body? Yes No
28. Have you, your principals, employees or contractors ever been the subject of a complaint to a professional society or statutory registration board that required a response? Yes No

If you have answered yes to questions 20 to 28 please provide full details of the matter including the insurer, date of the incident, whether the matter open is or closed, amount paid/reserve and full details of the matter including any relevant correspondence.



RMA Insurance Brokers is the preferred Insurance Broker for the rma network.

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